



TROPICAL NORTH QUEENSLAND QUEENSLAND

| SUMMARY OF RESULTS | 2016–17 | CHANGE ON 2015–16 | | |
|---|---------|----------------------|-------|--|
| TOURISM CONSUMPTION (\$n | 1) | | | |
| Total tourism consumption | 4,018 | ▼ | -3.5% | |
| (GRP) TOURISM GRP (\$m) | | | | |
| Direct | 1,682 | ▼ | -1.1% | |
| Indirect | 1,114 | \blacksquare | -2.7% | |
| Total tourism GRP | 2,796 | ▼ | -1.7% | |
| Tourism's direct share of GRP (%) | 10.8% | | | |
| (GVA) TOURISM GVA (\$m) | | | | |
| Direct | 1,530 | ▼ | -1.2% | |
| Indirect | 986 | \blacksquare | -2.5% | |
| Total tourism GVA | 2,516 | ▼ | -1.7% | |
| Tourism's direct share of regional GVA (%) | 10.6% | | | |
| TOURISM EMPLOYMENT (persons) | | | | |
| Direct | 18,632 | ▼ | -3.7% | |
| Indirect | 7,109 | \blacksquare | -2.8% | |
| Total tourism employment | 25,741 | \blacksquare | -3.4% | |
| Tourism's direct share of regional employment (%) | 14.3% | | | |

HOW DO I READ THIS TABLE?

- In 2016–17, direct tourism GRP in Tropical North Queensland was worth \$1.7 billion (▼ 1.1% compared to 2015–16). This was 10.8% of the region's total GRP.
- Indirect tourism GRP was worth an extra \$1.1 billion to the Tropical North Queensland economy
- So, in 2016–17, tourism (both direct and indirect) was worth \$2.8 billion to the Tropical North Queensland economy.

What is tourism consumption?

 The total value of goods and services consumed by domestic and international visitors in Australia

What is direct contribution?

 Money spent directly in the tourism industry – with no tourism industry this money wouldn't be generated, or these people wouldn't be employed.

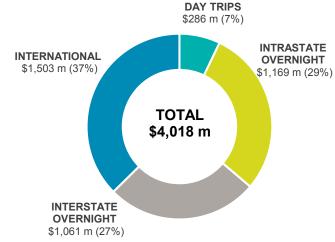
What is **indirect** contribution?

 The flow-on effect of the tourism industry. In Tropical North Queensland, every dollar spent in the tourism industry, created additional value elsewhere in the economy.

Why do we use GVA?

 GVA allows easier comparisons across industries. GVA is equal to GRP minus taxes.

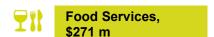




GVA INDUSTRY SHARE OF DIRECT TOURISM GVA











TOURISM'S DIRECT CONTRIBUTION TO EMPLOYMENT

| | | DIRECT |
|---|-----------|--------|
| Ť | FULL TIME | 11,344 |
| | PART TIME | 7,323 |